

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

PENTAGON CAPITAL MANAGEMENT PLC
and LEWIS CHESTER,

Defendants,

-and-

PENTAGON SPECIAL PURPOSE FUND, LTD.,

Relief Defendant.

08-CV-03324 (RWS)

ENTRY OF APPEARANCE

TO THE CLERK OF COURTS:

Kindly enter the appearances of Frank C. Razzano and Ivan B. Knauer on behalf of defendants Lewis Chester, Pentagon Capital Management PLC, and Pentagon Special Purpose Fund, Ltd. I certify that we are admitted to practice in this Court.

/s/ Frank C. Razzano

Frank C. Razzano, Esq.
(Admitted in NY & SDNY, FCR 8820)
Ivan B. Knauer, Esq.
(Admitted in NY & SDNY, IK 2963)
Pepper Hamilton LLP
Hamilton Square
600 Fourteenth Street, N.W.
Washington, DC 20005-20004
Phone: 202.220.1286
Fax: 202.220.1665
razzanof@pepperlaw.com
knaueri@pepperlaw.com

***Counsel for Defendants, Lewis Chester,
Pentagon Capital Management, PLC and
Pentagon Special Purpose Fund, Ltd.***

Dated: May 1, 2008

CERTIFICATE OF SERVICE

I hereby certify that on May 1, 2008, a true and correct copy of the foregoing Entry of Appearance was served electronically via the Court's Electronic Case Filing system on the following:

Mark K. Schonfeld, Esq.
Paul G. Gizzi, Esq.
Securities and Exchange Commission
Northeast Regional Office
3 World Financial Center, Room 4300
New York, NY 10281-1022
(212) 336-0077 (Paul Gizzi)
gizzip@sec.gov

/s/ Frank C. Razzano
Frank C. Razzano